

Consolidated Statements of Shareholders' Equity

Yamatake Corporation and consolidated subsidiaries, for the years ended March 31, 2001 and 2000

	Thousands		Millions of yen			
	Number of Shares of Common Stock	Common Stock	Additional Paid-in Capital	Retained Earnings	Unrealized Gain on Available-for-sale Securities	Treasury Stock
Balance, April 1, 1999	93,604	¥ 10,510	¥ 6,313	¥ 95,531		¥ (1)
Net income				3,413		
Cash dividends, ¥12 per share				(1,123)		
Bonuses to directors				(40)		
Balance, March 31, 2000	93,604	10,510	6,313	97,781		(1)
Adjustment of retained earnings for newly consolidated subsidiaries				123		
Net loss				(5,918)		
Cash dividends, ¥12 per share				(1,125)		
Bonuses to directors				(32)		
Purchase of treasury stock						(9,895)
Cancellation of treasury stock	(9,300)			(9,895)		9,895
Increase in share exchange	262	13	479			
Effect of application of new accounting standard for financial instruments					¥ 1,247	
Balance, March 31, 2001	84,566	¥ 10,523	¥ 6,792	¥ 80,934	¥ 1,247	¥ (1)

	Thousands of U.S. dollars (Note 1)				
	Common Stock	Additional Paid-in Capital	Retained Earnings	Unrealized Gain on Available-for-sale Securities	Treasury Stock
Balance, March 31, 2000	\$ 84,755	\$ 50,913	\$ 788,560		\$ (6)
Adjustment of retained earnings for newly consolidated subsidiaries			990		
Net loss			(47,727)		
Cash dividends, \$0.10 per share			(9,071)		
Bonuses to directors			(254)		
Purchase of treasury stock					(79,800)
Cancellation of treasury stock			(79,800)		79,800
Increase in share exchange	106	3,858			
Effect of application of new accounting standard for financial instruments				\$ 10,055	
Balance, March 31, 2001	\$ 84,861	\$ 54,771	\$ 652,698	\$ 10,055	\$ (6)

See notes to consolidated financial statements.